
AutoIND

April 2025

Release Notes

New Template Engine
Enhanced Data Room

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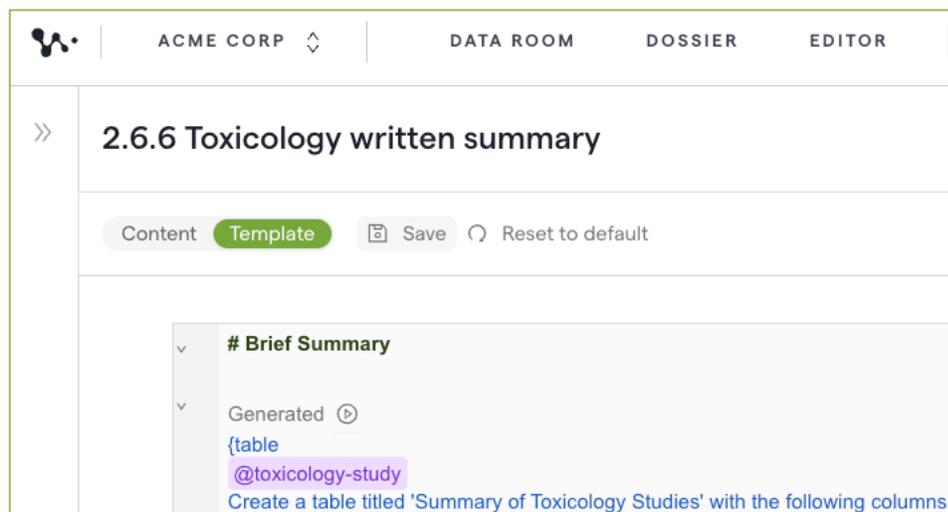
New Template Engine

Working with templates to craft regulatory documents is now faster, easier, & more flexible!

Previously, the workflow to get from editing an AI Template to the generated content output was lengthy and disconnected. Now the platform includes a unified Editor with a convenient toggle between the Content view and the Template view. Any edits to the AI Template can be immediately used to generate content in targeted sections of a document and rapidly iterated on. You are now given the option to generate new content that either *replaces* or gets *inserted below* existing content.

Combined Template and Document Editing

It is now even easier to see and control the connection between the template prompts, source inputs, and the content that will be generated from them. The Editor page conveniently includes buttons to toggle between the Template view and the Content view. Changes made to the template, once saved, will be automatically reflected in the Content view.



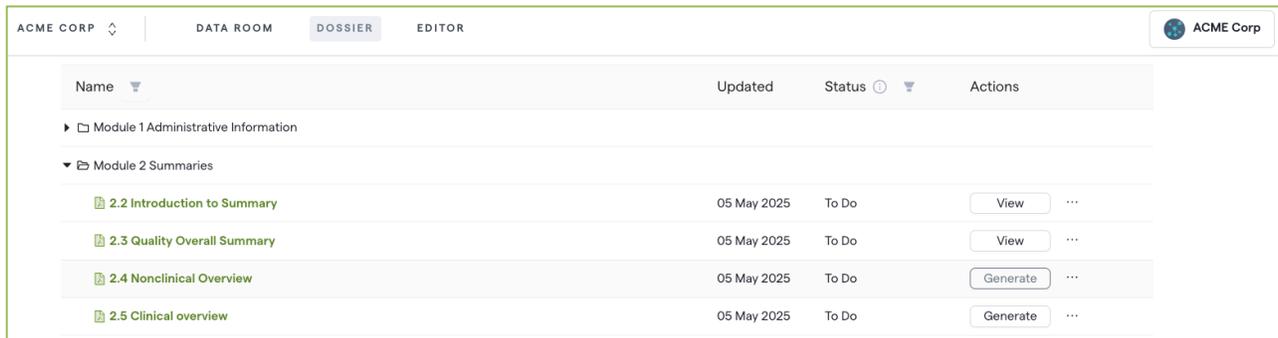
Additionally, instead of separate templates for each section (e.g. [Section 2.6.6.2 Single-Dose Toxicity](#)) now every document across the eCTD (e.g. [Section 2.6.6](#)) has a single template, which ensures a consistent experience across the dossier.

Note: Within any individual program, the main navigational elements are now Data Room, Dossier, and Editor.

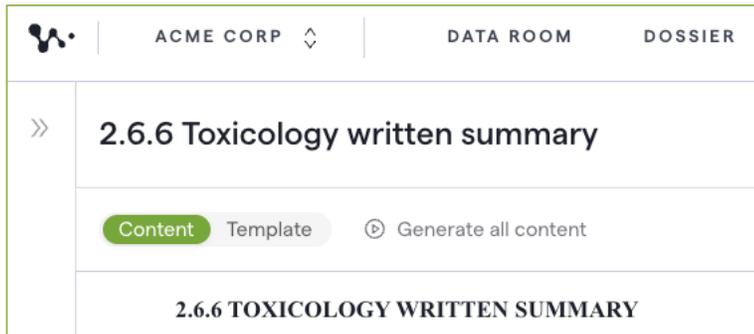
Generate Documents in Entirety, or Just Individual Parts

Users now have greater control over which parts of a document are generated, with both initial and subsequent generations. Generation of documents can be initiated in multiple places:

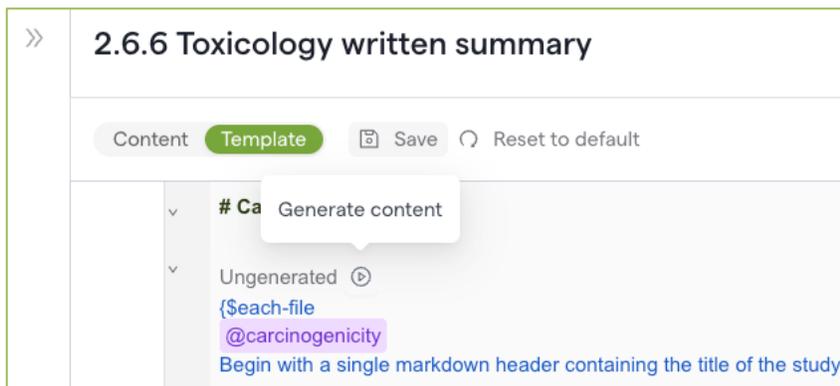
1. On the Dossier page, any document that can be generated will have a “Generate” button that will initiate generation of all document sections that have requisite source data.



2. When viewing a document on the Content tab in the Editor, clicking “Generate all content” will initiate generation of all sections of the document that can be generated.



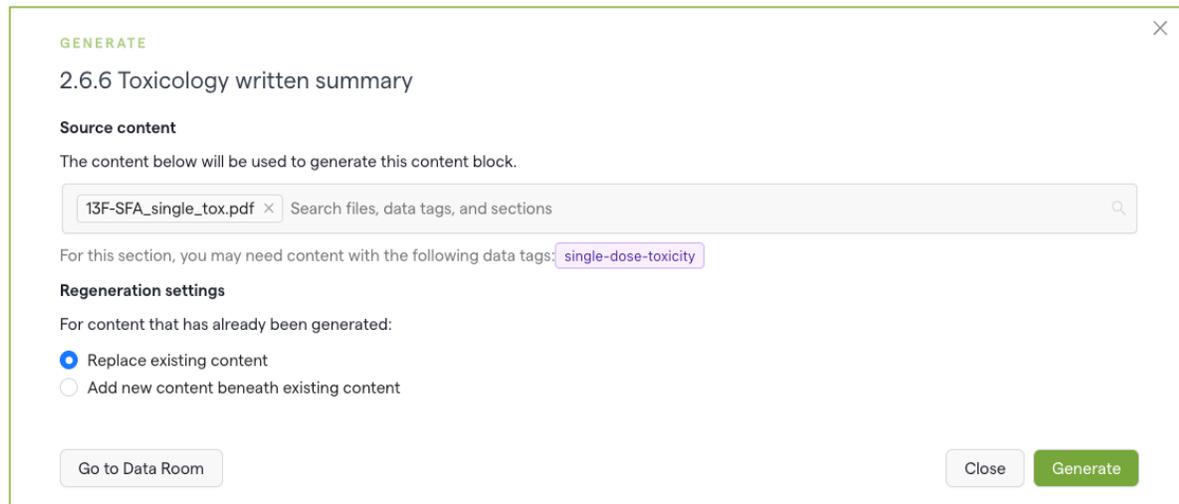
3. When viewing a document’s Template tab in the Editor, clicking the play icon next to any prompt block will open a popup containing the source files that will be used to generate just that section of the document.



Note: In addition to files automatically included in the generation popup based on data tags, any file in the data room can be used for generation of individual prompt blocks.

Either Replace or Add Beneath Existing Content

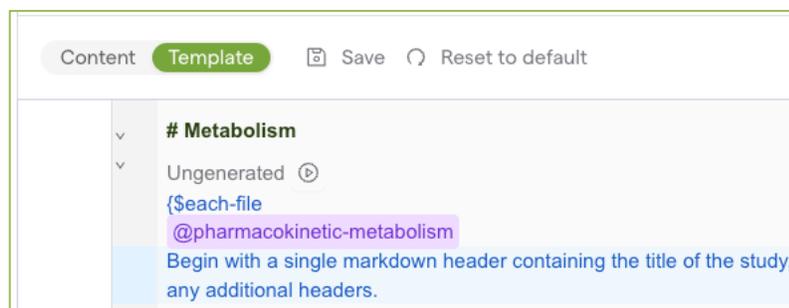
After initially drafting content, users can now choose to incorporate additional generated content in different ways. Generation output can *replace* content that already exists in that content block, or users can choose to *add* the new generated content beneath the existing content.



The screenshot shows a 'GENERATE' popup window. At the top, it says '2.6.6 Toxicology written summary'. Under 'Source content', there is a search bar containing '13F-SFA_single_tox.pdf' and a search icon. Below the search bar, it says 'For this section, you may need content with the following data tags: single-dose-toxicity'. Under 'Regeneration settings', there are two radio buttons: 'Replace existing content' (which is selected) and 'Add new content beneath existing content'. At the bottom, there are three buttons: 'Go to Data Room', 'Close', and 'Generate'.

AI Template Prompts Applied to *All* Files or *Each* File Individually

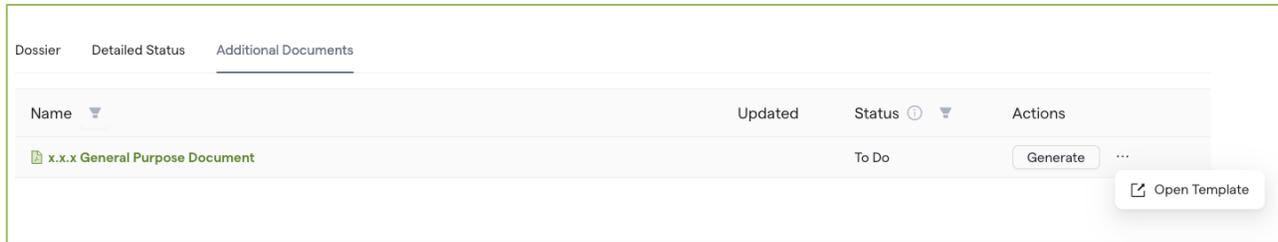
For each prompt block in AI Templates, the specific prompts can be applied to all source files included in the generation popup or, by adding **Search-file** to the top of the prompt block will apply the prompts to each file *individually*. This gives users control as to which studies they want to summarize collectively vs those for which they want to summarize separately.



The screenshot shows the AI Template editor interface. At the top, there are tabs for 'Content' and 'Template', with 'Template' selected. To the right of the tabs are buttons for 'Save' and 'Reset to default'. The main content area shows a prompt block for '# Metabolism'. The prompt starts with 'Ungenerated' and a dropdown arrow. Below that, it says '{Search-file}' and '@pharmacokinetic-metabolism'. The prompt text is 'Begin with a single markdown header containing the title of the study, any additional headers.'

General Purpose Document for Making any Document from a Template

In addition to drafting documents within the eCTD structure, the platform now includes a general purpose document with its own template that can be used to create and generate any structured document from a template. This document uses data from the source files already in the Data Room, and is a great opportunity to experience the power of AI Template-driven document creation.



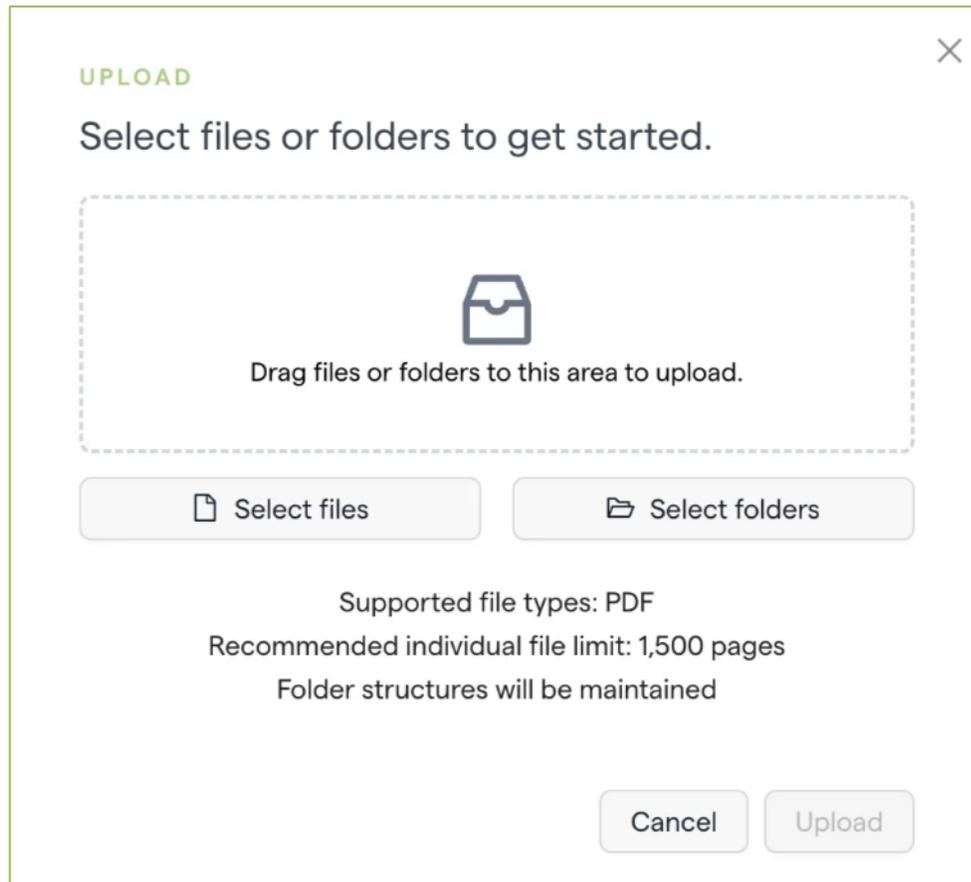
[Click to watch “Working with Templates” video](#)

Enhanced Data Room

Got questions about your data? Can't find that file you know you have? Data Room now supports question and answer workflows to quickly search and find the relevant files, as well as generate a response. For example, Health Authority Questions can be addressed in a timely and accurate manner along with a draft response created. Additionally, folders can now be selected for batch upload of all contained files while reflecting the same folder structure.

Folder uploads

Folders can now be directly uploaded into the Data Room! All PDF files and folders within the selected folder will be automatically uploaded and any folder structures will be maintained. Users can now quickly batch upload multiple folders and files, keeping their Data Room organized with no additional manual work.

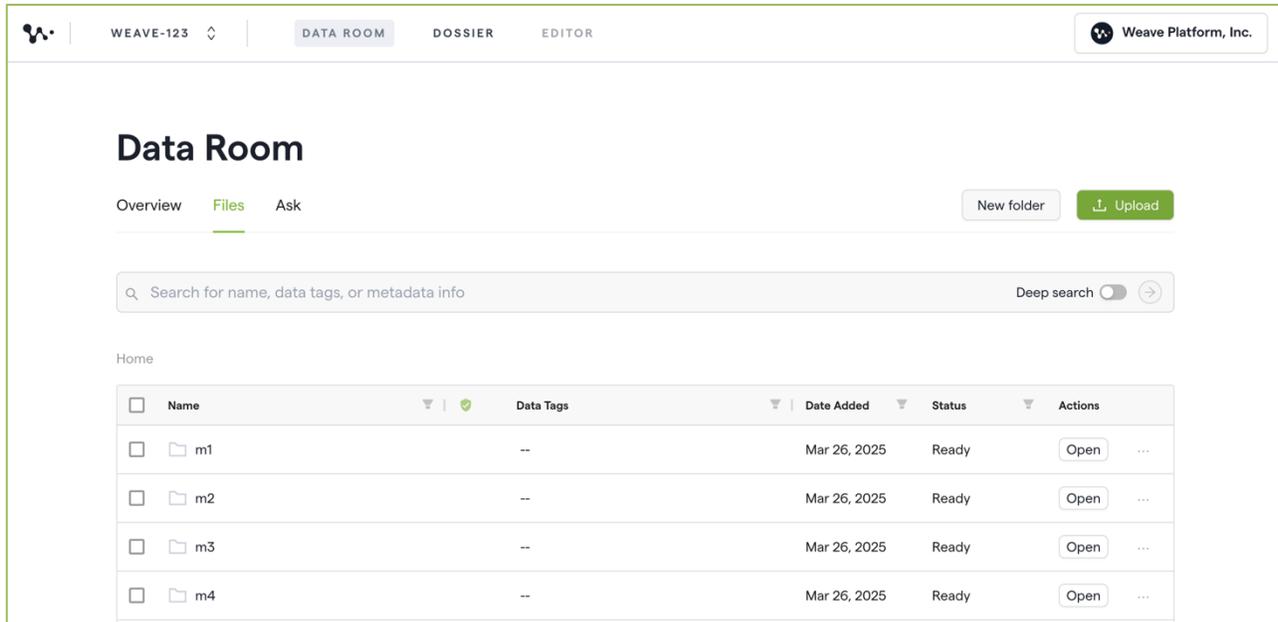


Searching files in the Data Room

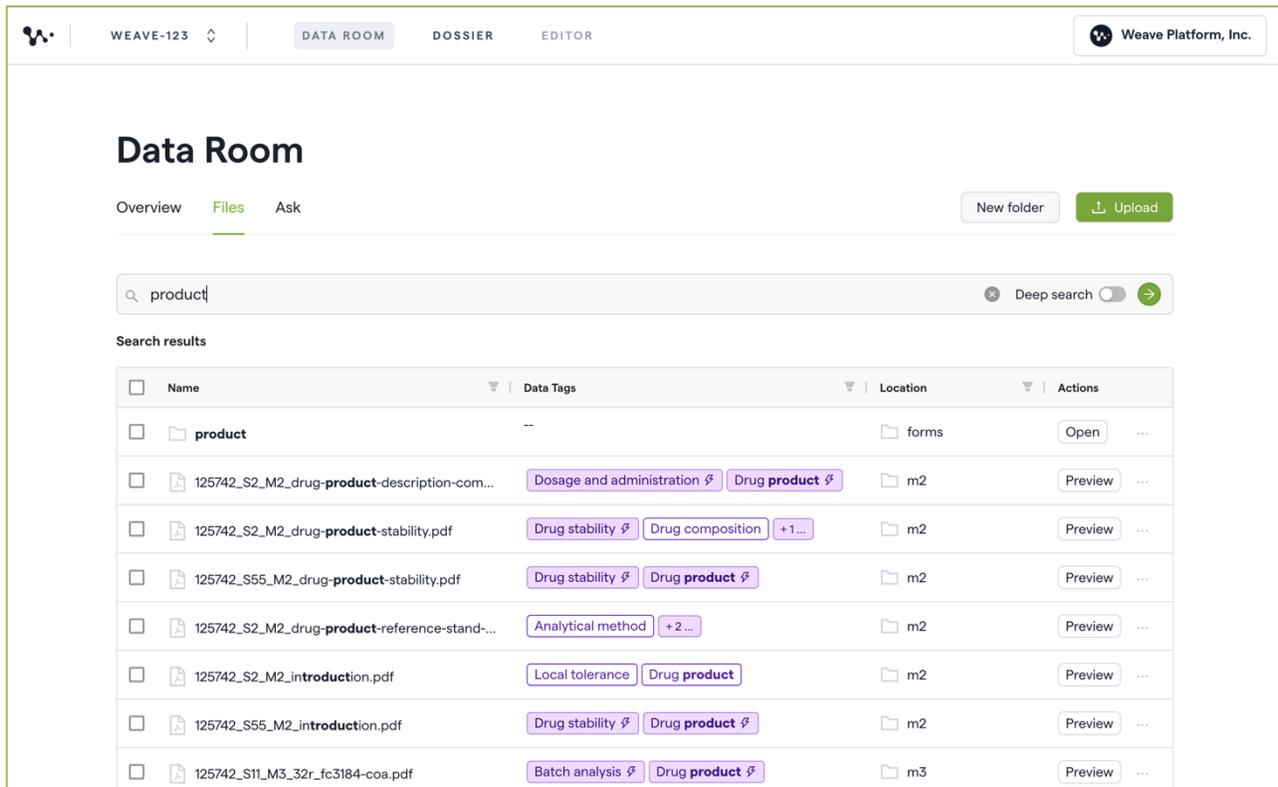
Introducing a search bar at the top of the Files tab! Users can easily find their files and folders of interest via two different search methods - keyword search or Deep search.

Keyword search

The default search method, keyword search matches on words or phrases entered against file names, folder names, data tags, and metadata fields of all files in the Data Room.

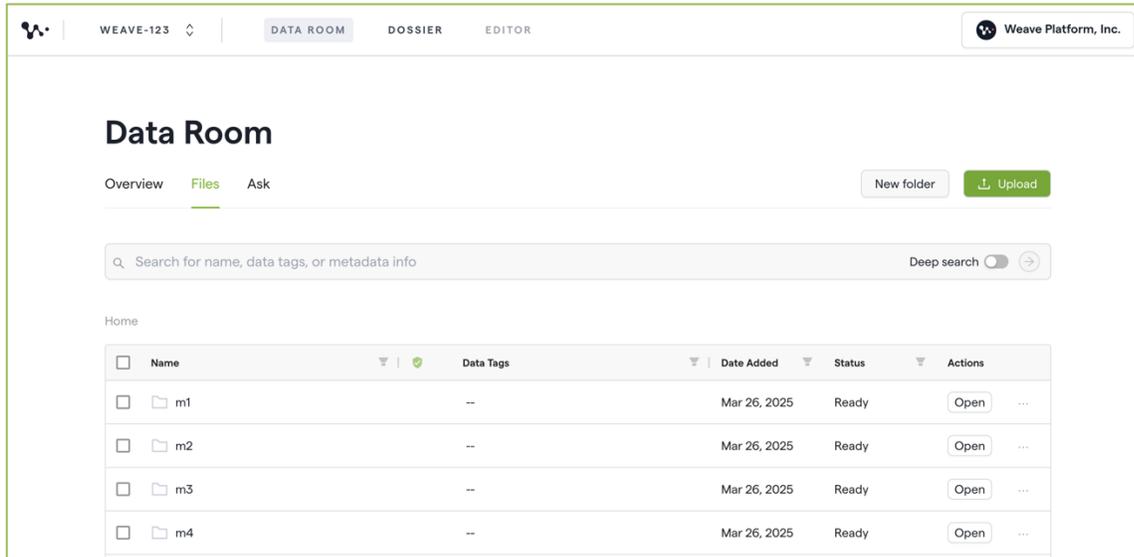


Once a search query is entered and submitted, keyword search results will populate with matching words or phrases in the Name and Data Tags column in bold.

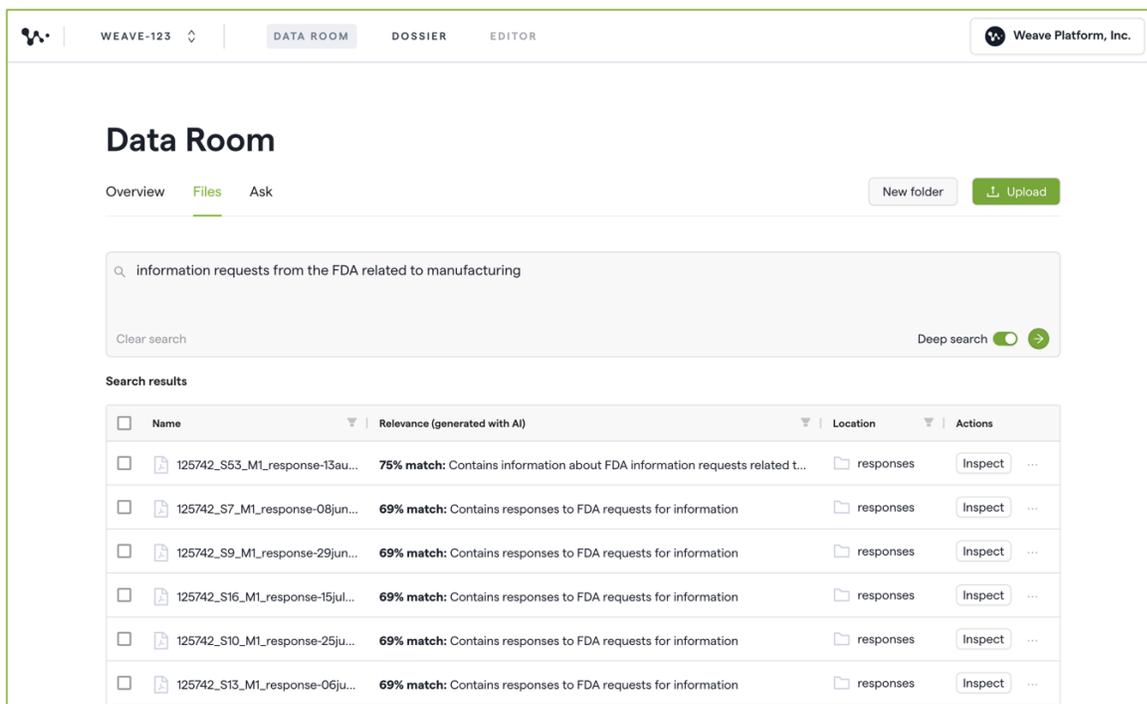


Deep search

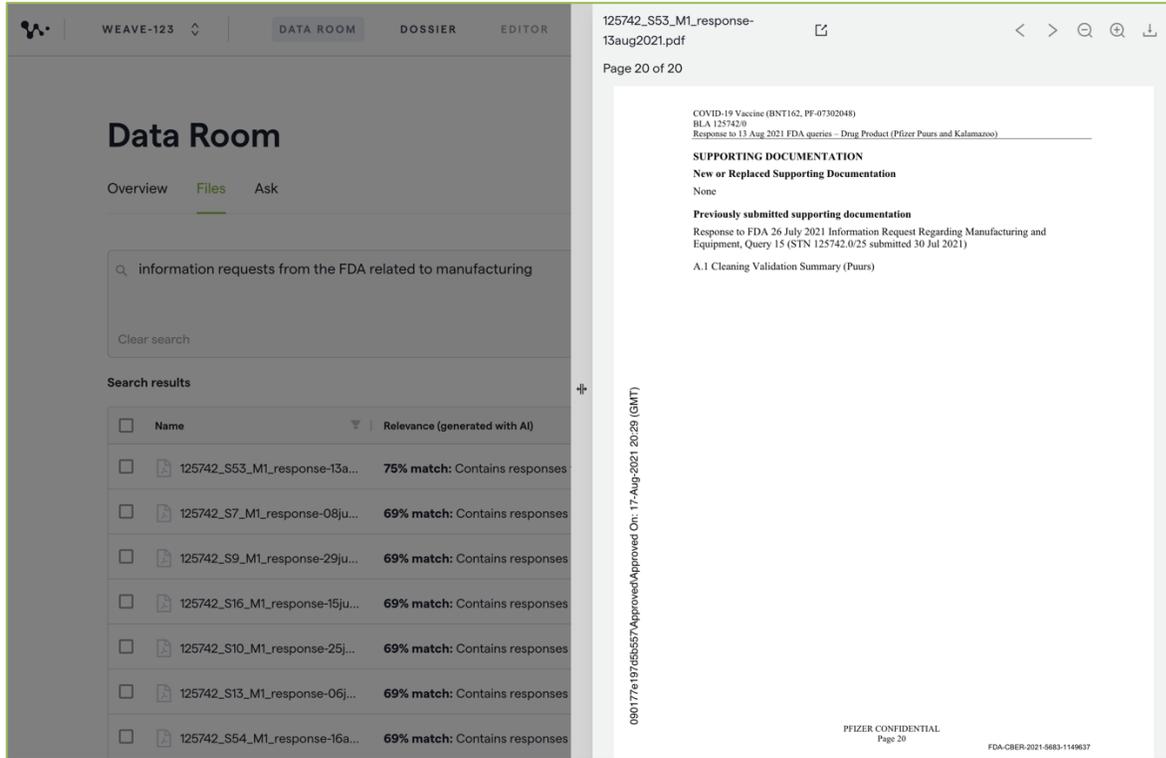
When a search query is more complex or keyword search isn't providing relevant results, Deep search becomes the preferred method. With the Deep search toggle on, all the files in the Data Room will be searched semantically - understand the meaning and intent behind a user's query, rather than matching on words.



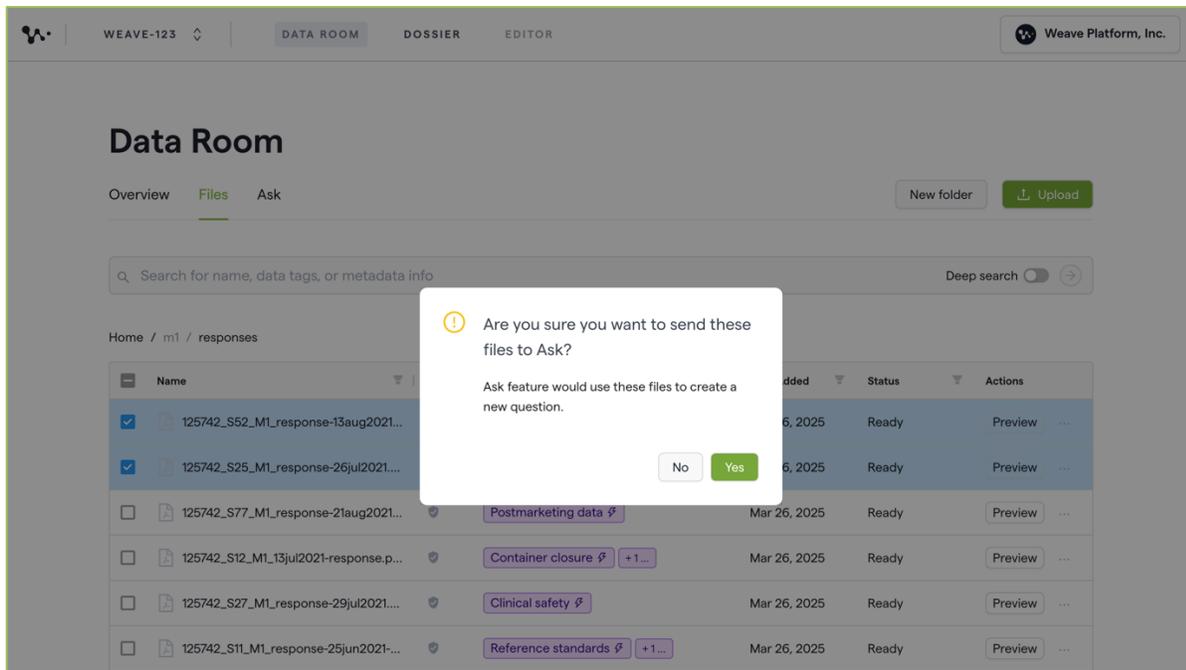
Deep search results contain a Relevance column generated by AI that shows the percent match as well as an explanation for why each search result is relevant to the search query.

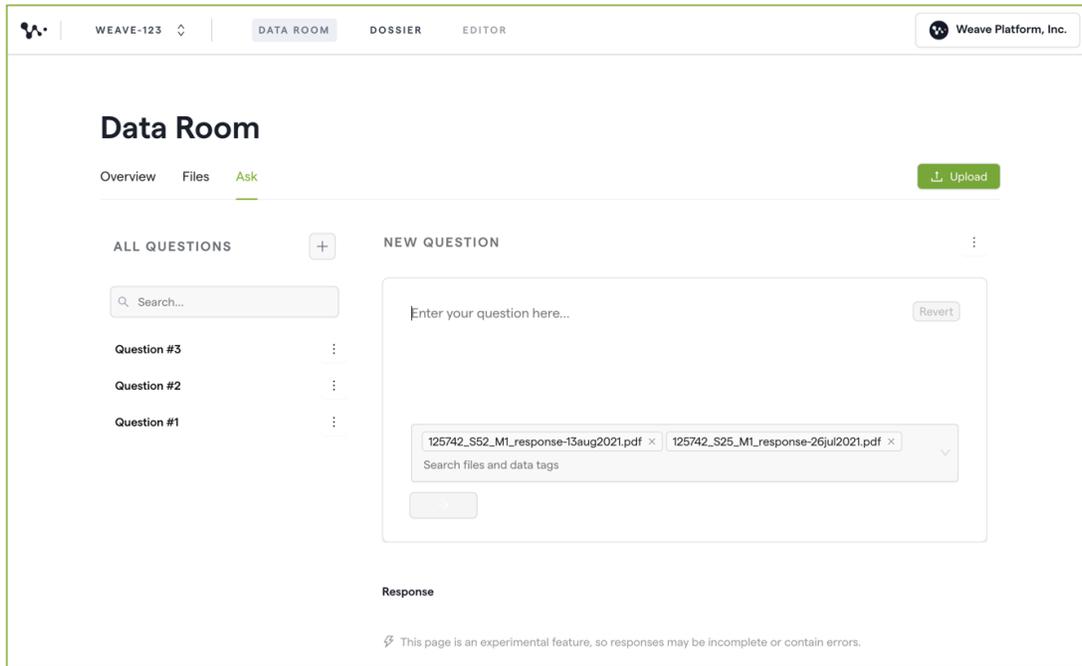


Clicking “Inspect” or the Relevance explanation will open an adjustable sidebar preview of the file, automatically scrolled to the relevant page, so users can quickly preview and decide whether that is the file they’re searching for.



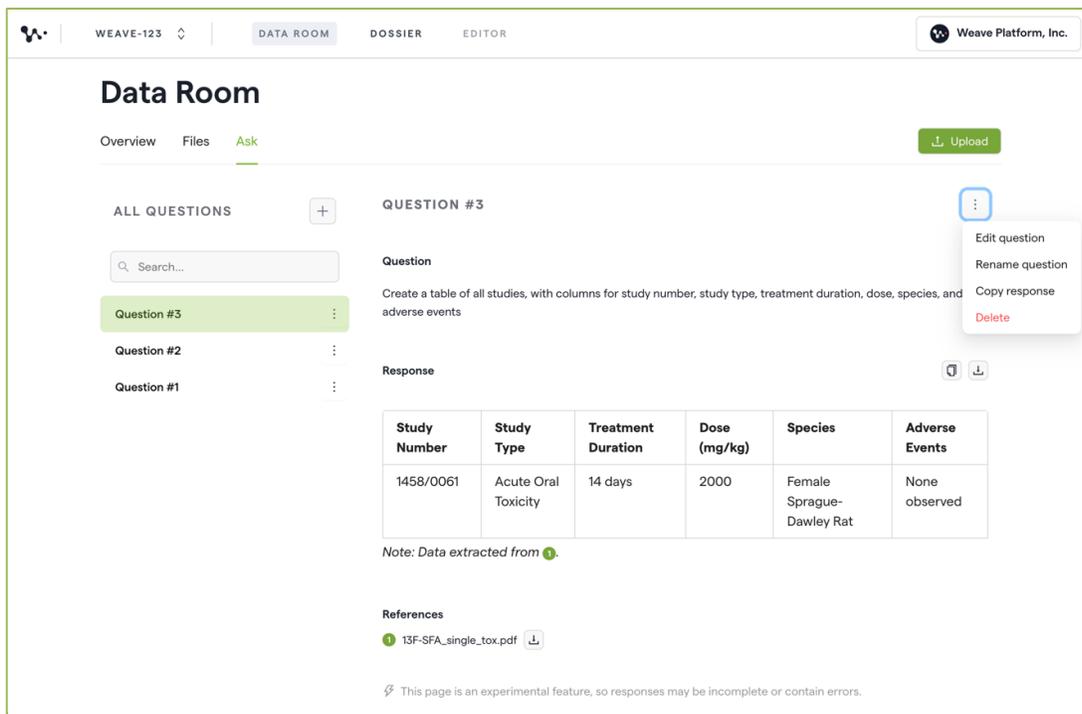
Users can select any files and choose the “Ask a question” action for additional open-ended exploration, which will automatically populate the file selector in the Ask tab.





Ask multiple questions

Previously known as the Explore tab, responses and questions are now automatically saved on the left in the newly-named Ask tab! Users are able to create multiple questions in the Ask tab, as well as go back and pick up where they left off with a previous question by editing and resubmitting.



Questions can also be renamed or deleted. Responses can be copied to the clipboard (recommended for text) or still exported to Word like before (recommended for tables). References are new and now included with every response, along with the ability to download the referenced source file.

New, Improved, Fixed

New

- Updated platform naming:
 - “IND Manager” page → now called “Dossier”
 - “Document Editor” page → now called “Editor”
 - “INDs” → now called “Programs”
- Folder uploads in the Data Room
 - Folder uploads via drag or select
 - Folder structures are maintained
- Files tab in the Data Room
 - Search bar with toggle between keyword search and Deep search
 - Keyword search results bolded to show matching terms
 - Deep search AI-generated relevance percent and explanation
 - Deep search auto-scroll to the relevant page on inspect
 - Send any file to auto-populate file selector in the Ask tab
 - Pagination of files
- Ask tab in the Data Room (previously known as Explore)
 - Auto-save of questions and responses
 - Creation of multiple questions
 - Edit, rename, delete existing questions
 - Copy to clipboard for responses
 - Source file references for every response
 - Download source files individually

Improved

- Comments indicator on Review panel icon
- “Reset Document” in the Editor ... menu will remove the document content, restoring it back to the default state from the template
- A more distinct and performant table grid in the Files tab
- Move folders with nested folders within maintains folder structure
- Cancel all processing of files and folders in one click

Fixed

- Data tag search no longer requires hyphen for multi-word data tags

[Click to watch “Enhanced Data Room” video](#)