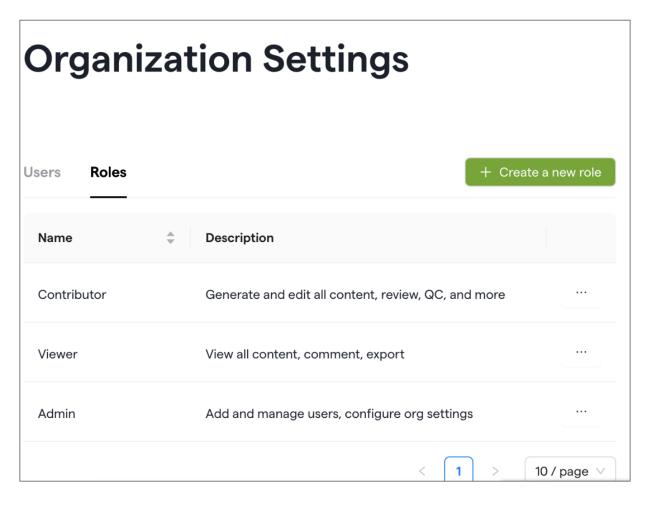
# **December 2024 Release Notes**

# Role-based access control for users

#### There are three default roles:

- Admin add and manage users, configure org settings, and more.
- Contributor generate and edit content, submit for Review or QC, and more.
- Viewer view content, comment, and export; they cannot edit content.



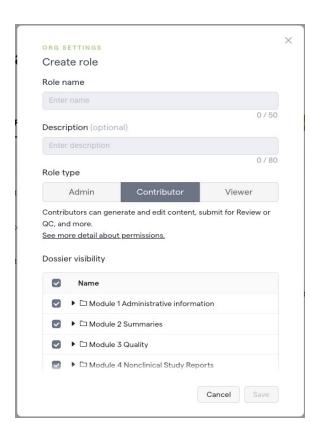
#### Managing roles and permissions as an Admin

Admins have exclusive rights to set roles and permissions for their organization and manage organization members. They have two dimensions of control in role- setting:

- 1. **Role type** select from Admin, Contributor, or Viewer roles as described above.
- 2. **Dossier visibility** specify the parts of the IND a user can access; this can be set at module, section, or document levels.

#### To create a new role:

- 1. From the home page, go to Manage Organization, and select the Roles tab
- 2. Click the Create a new role button
- Enter a Role name and an optional Description, then select a Role type and adjust the Dossier visibility accordingly



To edit or delete a role, click the three dots to the right of each role.

Note that role types cannot be changed once set; to assign a different role type, create a new role. Each organization must have at least one Admin role.

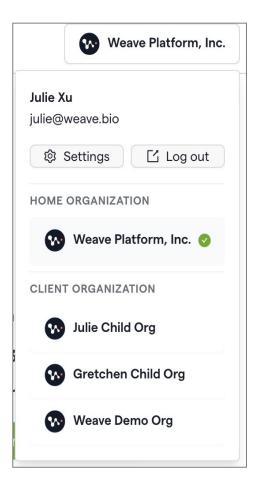
To assign a role to a user:

- From the home page, go to Manage Organization, then the Users tab
- 2. Click the three dots to the right of each user, then **Assign Role**
- Select from the list of Roles and click Save

Each organization must have at least one user assigned to an Admin role.

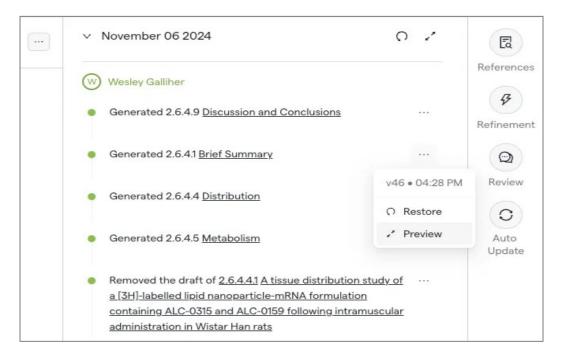
# Access and switch between multiple organizations

For Weave customers who want to work with their multiple clients using different instances of AutoIND, Client Organizations can be linked to a Home Organization to provide cross-organization access and maintain consistent branding. Users with access to multiple organizations can easily switch between them via their profile in the top-right corner of the app.



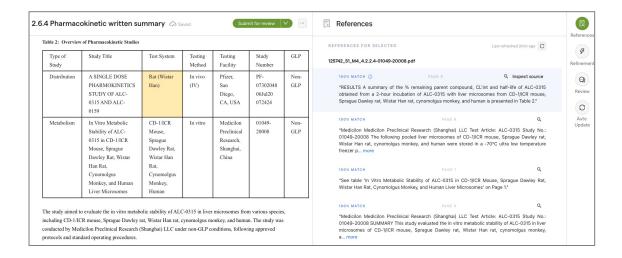
# **Granular Version History and Restore**

It's now even easier to dive into what changes were made to a document and, if necessary, revert those changes to a previous version. Every change to a doc now creates an individual numbered version that can be previewed or restored.



#### **Table References**

In addition to viewing fine-grained references for each sentence in generated content, now every cell in a table will show references to the source file(s) contributing to the data in that cell.



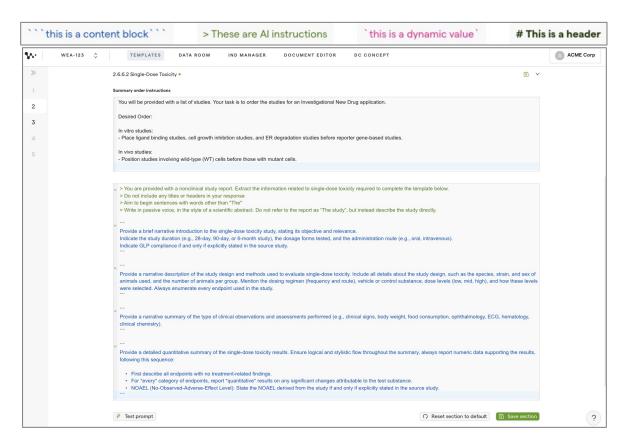
### **Add Comments While Drafting**

All users are now able to add comments to document text throughout the drafting process, not just when in Review mode.

# repeated-dose oral toxicity study of 13F-SFA in rats d-dose oral toxicity study of 13F-SFA was conducted to confirm the presence or absence compliance with OEC B I of Good Laboratory Practice (GLP) and involved of GD) rats, with five males and five females per dose group. The test substance was admin d was olive oil containing 0.5% polyoxyethylene (20) sorbitan monooleate (Tween80). I to ensure reproducibility of results. Endpoints included general clinical observations, be pathological examinations.

### **Content Templates Updates**

The content templates that are used to generate key nonclinical documents (Sections 2.2, 2.4, and 2.6) have been updated to support the new template syntax. This allows for creation of separate content blocks, distinct Al instructions for the section, use of dynamic values, and structuring the section with content headers.



Additionally, the underlying system-level prompts have been simplified to minimize any potential prompt instruction conflicts with user-configurable content templates.

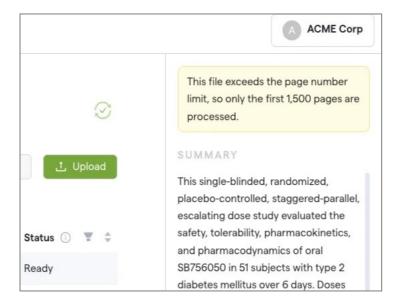
December 2024 Release Notes

# **Data Room Improvements**

Uploads of large PDF documents containing more than 1,500 pages are now supported. The upload modal displays the supported file types (PDF only) and recommended file page limit (1,500 pages).



If a file exceeding that page number limit is uploaded, only the first 1,500 pages will be processed and the preview panel in the data room will display an indicator noting that.



#### New, Improved, Fixed

#### New

- Default roles and role types of Admin, Contributor, Viewer
  - Each role type has pre-set permissions reflected accordingly across
     AutoIND
- Ability for an Admin user to create, edit, assign and delete roles based on role type and dossier visibility
- Creation of client organizations that are associated with home organizations
- Ability for a user to have access to multiple organizations and switch between them
- Every change to a document creates an individual version that can be previewed
- Document can be restored to the state in which it existed in a previous version
- Comments can be added by any user while the document is being drafted
- Source references can be viewed for table cells
- Data room document previews will indicate if pages beyond the 1,500 page limit were not processed

#### **Improved**

- Ability to optionally select a Role when inviting a new member
- Source files with more than 1500 pages no longer fail, but only the first 1500 pages will be processed
- Templates for sections 2.2, 2.4, & 2.6 now support creation of content blocks, Al instructions, dynamic values, and headers

#### **Fixed**

- Fixed issue where certain tables were not included in the exported Docx files
- Fixed multiple issues with comment highlighting when a doc is in review mode
- Fixed issue where section "2.4.3 Pharmacokinetics" could not be generated when only "2.6.4.8 Other Pharmacokinetic Studies" had been summarized
- Improved the display & formatting of document content with References panel open